

**HEARING DATE AND TIME: Apr. 8, 2010 at 9:45 a.m. (Eastern Time)**

**OBJECTION DEADLINE: Apr. 1, 2010 at 4:00 p.m. (Eastern Time)**

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*Proposed Attorneys for Movant Official Committee  
of Unsecured Creditors Holding Asbestos-Related Claims*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re :  
MOTORS LIQUIDATION COMPANY, *et al.*, : Chapter 11 Case No.  
f/k/a General Motors Corp., *et al.* :  
: 09-50026 (REG)  
: (Jointly Administered)  
: :  
: :  
-----X

**CERTIFICATE OF NO OBJECTION**

Pursuant to 28 U.S.C. § 1746 and the Second Amended Order Pursuant to 11 U.S.C. § 105(a) and Fed. R. Bankr. P. 1015(c) and 9007 Establishing Notice and Case Management Procedures, dated March 19, 2010 (the “**Second Amended Order**”) [D.I. 5308], the undersigned hereby certifies as follows:

1. On March 18, 2010, the Official Committee of Unsecured Creditors Holding Asbestos-Related Claims (the “**Asbestos Claimants Committee**” or “**ACC**”) filed the application (“**Application**”) for entry of an order authorizing the retention and employment of Legal Analysis Systems, Inc. (“**LAS**”) as consultant to the ACC on the valuation of asbestos liabilities, *nunc pro tunc* to March 15, 2010 [D.I. 5306].

2. The deadline for submitting objections to the ACC’s Application was April 1, 2010 at 4:00 p.m. (Eastern Time) (the “**Objection Deadline**”).

3. No objections have been filed and served with respect to the ACC’s Application.

4. An electronic copy of the proposed order that was annexed to the Application will be re-submitted to the Court, along with this Certificate of No Objection, pursuant to the Second Amended Order.

Based on the foregoing, it is respectfully requested that the proposed order be entered at the earliest convenience of the Court.

Dated: April 5, 2010  
New York, NY

Respectfully submitted,

CAPLIN & DRYSDALE, CHARTERED

/s/ Elihu Inselbuch  
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